



BATTERY TO ELECTRIC VEHICLE SUPPLY CHAIN + FINANCE + GOVERNMENT

Draft agenda of themes (subject to change)

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TUESDAY, 12TH MARCH

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- 7:30 **Registration Opens**
- 7:30 **Breakfast & Networking**
- 8:30 **Benchmark Keynote**
Caspar Rawles, Chief Data Officer, **Benchmark Mineral Intelligence**
- 8:40 **Words of welcome from Swedish Government**
Ebba Busch, Minister for Energy, Business and Industry and Deputy Prime Minister, **Government of Sweden**
- 9:00 **Words of welcome from European Commission**
Maroš Šefčovič, Executive Vice-President, **European Commission** (Video)
- 9:10 **Battery Manufacturer Opening Keynote: The battery revolution and the impact on critical minerals**
Dennis van Schie, Chief Supply Chain Officer, **Northvolt**
- 9:40 **Launch of the Swedish Battery Arena - Invitation to battery destination Sweden**
Charlotte Lejon, System Innovation Expert, **Swedish Energy Agency**
- 10:00 **Automotive OEM Keynote: Understanding the automotive industry in the era of EVs**
Guilherme Balbino, Head of Sustainability, **Scania**
- 10:20 **Networking Break**
- 10:50 **Keynote Address (Video)**
Nusrat Ghani, Minister of State at the Department for Business and Trade, Investment Security Unit, and Industry and Economic Security, **UK Government** (Video)
- 10:55 **Keynotes: Solving the great raw material disconnect**
Chris Heron, Director for Communication & Public Affairs, **Eurometaux**
André Majdalani, Global Director of Sales and Marketing, **AMG Lithium**
David Högnelid, Chief Strategy Officer, **LKAB**
- 11:45 **Panel: Understanding the European Battery Ecosystem**
Moderated by: **Daniel Fletcher-Manuel**, Director of Prices and Data, **Benchmark Mineral Intelligence**
Opening presentation from: **Maha Bouzeid**, Vice President and Head of Region Sweden & MEA, **Business Sweden**
Balasz Szilagyi, Senior Public Affairs Manager, **CATL**
Jessica Olsson, Head of Energy & Transport Europe & Trade Commissioner for Sweden in Norway, **Business Sweden**

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12:30

Keynote: Financing the energy transition

Jean-Christophe Laloux, Director General, **European Investment Bank**

12:50

Networking Lunch

1:50

Highlight keynote: European Raw Materials Act

- ◆ How does the CRM Act support Europe in developing local critical raw material supply chains?
- ◆ Diversifying and securing supply of critical raw materials through international partnerships between EU and resource-rich countries
- ◆ Achieving circularity in the raw materials value chain: How can recycling address Europe's supply vulnerabilities?

Peter Handley, Deputy to the Director, Head Of Unit, DG GROW, **European Commission**

2:20

Access to finance: Improving and facilitating access to funding for battery & raw materials projects

Moderated by: Helen Beatty, Partner, **Herbert Smith Freehills LLP**

Csaba Bellay, Director, **Societe Generale Corporate and Investment Banking**

Paul Betts, Managing Director, **RBC Capital Markets**

Tim Van Pelt, Global Lead Batteries & Charging, **ING**

Jeroen Kies, Co-head of Branch, **Sumitomo Mitsui Banking Corporation**

Per Edlundh, Director - Export and Project Finance, **SEK**

3:05

Networking Break

3:35

Panel: Recycling and Circular Economy Strategies

Moderated by: Matt Bird, Senior Market Reporter, **Benchmark Mineral Intelligence**

Richard Carlow, CEO, Co-Founder, **True 2 Materials**

Daphne Peres, Lead Buyer Battery Raw Materials, **Volvo Trucks**

Tom Schaefer, Vice President, Global Business Development, Lithium, **Ecobat**

Umberto Cucchi, EV and Battery Lead, **Circularise**

4:20

Cathodes, Anodes & Battery Innovation Panel: creating a European hub for mid stream capacity & next generation battery development

Moderated by: Wouter Ijzermans, Executive Director, **BEPA**

Richard Clark, Global Head of Specialty Materials and Processes, **Appian Capital Advisory LLP**

Anthony Tse, Founder, **Vertical Ventures**

Tom Van Bellinghen, VP, OEM Marketing & Sales, **Umicore**

Björn Mårlid, CEO, **Altris**

5:20

Understanding Battery Demand Dynamics keynote

Shan Tomouk, Charging and Energy Research Lead, **RHO Motion**

5:50

Networking Reception & End of Day 1

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7:30

Breakfast & Networking

8:30

Panel: Building Global Alliances

- ◆ Understanding the geopolitics of new energy
- ◆ Need for balancing competition and cooperation in building a global lithium ion economy
- ◆ Benefits of building alliances in critical minerals and battery production

Moderated by: **Lena Sellgren**, Chief Economist and Head of CEO Office, **Business Sweden**

John Langoulant, Agent General, **Government of Western Australia European Office**

Jason LaTorre, Ambassador of Canada to Sweden, **Embassy of Canada**

9:15

Panel: Critical mineral mining policy - How Europe can boost its own mining industry

- ◆ Critical Raw Materials Act: Securing the EU's future supply of critical raw materials
- ◆ How can we ensure a sustainable and ethical supply chain of raw materials?
- ◆ How achievable are the EU critical raw materials targets?

Moderated by **Matt Bird**, Senior Market Reporter, **Benchmark Mineral Intelligence**

Martin Phillips, CEO, **Talga Group**

Thore Sekkens, EBA Program Director, Industry, European Battery Alliance, **InnoEnergy**

Mark Mistry, Senior Public Policy Manager, **Nickel Institute**

Giorgio Corbetta, EU Affairs Director, **EUROBAT**

10:00

Networking Break

10:30

Building and operating sustainable gigafactories: Working to reduce our carbon footprint

- ◆ A new approach to construction to ensure that both the factories and their products are sustainable
- ◆ Reducing CO2 emissions using green energy to operate a gigafactory
- ◆ Battery innovation improvements

Moderated by: **Adam Megginson**, Analyst, **Benchmark Mineral Intelligence**

Andreas Maier, COO, **Morrow Batteries**

Fredrik Agelen, Chief Program Manager, Mariestad Industrialization Program, **Volvo Group**

Philippe Chain, Co-Founder and Chief Customer Officer, **Verkor**

Vincent Veron, Head of Transition Minerals, Metals & Batteries Low Carbon Transition Group,

BNP Paribas

11:20

Highlight keynote: Mining the energy transition

Alban Letailleur, Business Development Director - Lithium Projects, **Imerys**

11:40

Sustainability keynote: Understanding battery emissions in light of the EU Batteries Regulations

Olivia Lin, LCA Practitioner and ESG Analyst, **Benchmark Mineral Intelligence**

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12:00 **Networking Lunch**

1:00 **Lithium: European lithium resources and projects in development**

- ◆ Is oversupply likely? Latest analysis on structural deficit through an overview of global extraction & conversion capacity landscape and forecast
- ◆ Beyond extraction – breaking into the black box of refining capacity

Moderated by **Adam Webb**, Product Director, **Benchmark Mineral Intelligence**

Jeremy, Wrathall, Founder and CEO, **Cornish Lithium**

Michael Schmidt, Economic Geologist & Senior Analyst, **German Raw Materials Agency (DERA)**

Cris Moreno, CEO and Managing Director, **Vulcan Energy**

Chad Blewitt, Managing Director for Jadar & European Spokesperson for Critical Raw Materials, **Rio Tinto**

2:00 **Cobalt, Nickel & Manganese**

- ◆ Understanding market fluctuations and pricing challenges
- ◆ Can future supplies keep up with growing demand before the market reaches a mismatch?
- ◆ Examining the availability and sustainability of a key cathode component: What is the capacity for additional supply?

Moderated by **Adam Webb**, Product Director, **Benchmark Mineral Intelligence**

Mike Blakeney, Head of Government and Public Affairs, **Cobalt Institute**

Todd Ross, MD & CEO **Nordic Nickel**

Thomas Hoyer, Managing Director, **Latitude 66 Cobalt**

3:00 **Networking Break**

3:30 **Graphite Keynote**

Joseph Bertin, President, **Tokai COBEX Savoie**

3:45 **Graphite Panel**

- ◆ Understanding the current landscape of graphite production and forecasted challenges and opportunities
- ◆ Natural graphite: Where is ex-China flake graphite in development? How are the spherical processing ambitions changing?
- ◆ Synthetic graphite: How is the ex-China synthetic graphite and needle coke supply chain developing?

Moderated by **Tony Alderson**, Price & Data Analyst, **Benchmark Mineral Intelligence**

Corina Hebestreit, Secretary General, **ECGA (European Carbon and Graphite Association)**

Joseph Bertin, President, **Tokai COBEX Savoie**

Anna Gibbs, Business Development Specialist - Emerging Energy, **Phillips 66**

4:30 **Close of Conference**